**Market Notice**

**Date: 28 May 2012**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES33”)***

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The JSE Limited has granted an additional listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 28 May 2012 under a **Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: Vanilla**

**Authorised Programme size** R 15,650,000,000.00

**Total Notes Outstanding** R65,947,895,412.00

**Tap Amount** R 200,000,000.00

**Total Amount Following Tap Issue** R 15,650,000,000.00

**Bond Code** ES33

**Nominal Issued** R 200,000,000.00

**Issue Price** 83.15715 %

**Coupon** 7.50%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 15 September 2033

**Books Close** 5 March, 5 September

**Interest Date(s)** 15 March, 15 September

**Last Day to Register** 4 March, 4 September

**Effective Date** 28 May 2012

**Date Convention** Modified following

**Interest Commencement Date** 20 March 2006

**First Interest Date** 15 September 2006

**ISIN No.** ZAG000029034

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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